

**BROMLEY PARK METROPOLITAN DISTRICT NO. 3  
NOTICE OF SPECIAL MEETING**

**February 11, 2022  
1:00 PM**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of Bromley Park Metropolitan District No. 3 (the “District”), County of Adams, State of Colorado, will hold a special meeting at 1:00 PM on February 11, 2022 for the purpose of conducting such business as may come before the Board. The District’s physical location for regular and special meetings is 7887 E Belleview Ave, Suite 700 - Training Room, Englewood, CO 80111. Pursuant to § 32-1-903 CRS, as amended, the District’s meetings may also be conducted electronically, telephonically or by other virtual means.

Directors and members of the public that wish to participate in the meeting without visiting the physical location may do so via teleconference by dialing +1 669 900 6833 and entering Conference ID: 854-1885-2215 or videoconference on:

<https://us06web.zoom.us/j/85418852215>.

At this meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Note, Series 2022 (the “Note”) in a maximum principal amount not to exceed \$37,000,000 for the purpose of (a) refunding the District’s General Obligation Limited Tax (Convertible to Unlimited Tax) Refunding and Improvement Bonds, Series 2017; (b) funding an improvement project to acquire, construct, install, and equip certain public improvements and facilities; (c) funding a debt service reserve fund in the approximate amount of \$1,850,000; and (d) paying costs of issuance. It is anticipated that the resolution will also authorize the execution and delivery of other agreements and documents necessary or appropriate in connection with the issuance of the foregoing Note.

Pursuant to the Supplemental Public Securities Act, (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Note may be commenced more than thirty days after the authorization of such Note pursuant to the aforementioned resolution, and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS  
BROMLEY PARK METROPOLITAN DISTRICT NO. 3

\_\_\_\_\_  
By: /s/ LAW OFFICE OF MICHAEL E. DAVIS, LLC

## **Preliminary Agenda**

- 1) Consent Agenda
  - a) Call to Order and declaration of quorum
  - b) Present disclosures of potential conflicts of interest
  - c) Approve agenda
  - d) Approval of minutes from January 25, 2022
- 2) Consider making a final determination to issue general obligation indebtedness, and consider adoption of a resolution authorizing the issuance of the District's Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Note, Series 2022 in a maximum principal amount not to exceed \$37,000,000 for the purpose of (a) refunding the District's General Obligation Limited Tax (Convertible to Unlimited Tax) Refunding and Improvement Bonds, Series 2017; (b) funding an improvement project to acquire, construct, install, and equip certain public improvements and facilities; (c) funding a debt service reserve fund in the approximate amount of \$1,850,000; and (d) paying costs of issuance.
- 3) Consider Approval of an Amendment to Statement of Work No. 1 to the Cost Sharing IGA With Adams East Metropolitan District Dated January 1, 2019
- 4) Other Business
- 5) Adjourn

Posted on the District's website at <https://www.cospecialdistricts.com/bromley-park-metropolitan-district->  
at least 24 hours prior to the meeting.

**The next regular meeting of the Board of Directors is scheduled for 11:30 AM on February 22, 2022.**