## How to Guide for Submitting Required Information for Virtual Inspections

If the 'Request Update' feature is selected on a record, the Edit action will be made available on the record in Citizen Access so that the public user can submit custom field data within Citizen Access.

If a you see an **Edit** option available under the **Action** column of a record, you will not be able to schedule an inspection, add an attachment, print a permit, or perform any other function available from the Record Details page.

ome	Search	New	Schedule	e Submitta	al Instructions		
≠ E	uilding Pe	Annou	ncements Logged	in as:David Alvarado	Collections (1)	<ul> <li>Account Manage</li> <li>ch</li> </ul>	ement Logout
Sho	wing 1-10 of 49 Date	Download results Record Number	Add to collection	Address	Status	Action	Short Notes
Sho	wing 1-10 of 49 Date 04/21/2020	Download results Record Number BDP20-0036	Add to collection Record Type Residential Furnace and A/C	Address 7896 IDLEWILD ST, - CO 000000000	Status Permit Issued	Action	Short Notes
Sho	wing 1-10 of 49 Date 04/21/2020 04/15/2020	Download results Record Number BDP20-0036 BDP20-0035	Add to collection Record Type Residential Furnace and A/C Residential Water Heater	Address 7896 IDLEWILD ST, - CO 00000000 7896 CYD DR, - CO 00000000	Status Permit Issued Permit Issued	Action	Short Notes
Sho	wing 1-10 of 49 Date 04/21/2020 04/15/2020 04/14/2020	Download results Record Number BDP20-0036 BDP20-0035 BDP20-0034	Add to collection Record Type Residential Furnace and A/C Residential Water Heater Residential Water Heater	Address 7896 IDLEWILD ST, - CO 00000000 7896 CYD DR, - CO 00000000 15344 URAVAN ST, - CO 00000000	Status Permit Issued Permit Issued Permit Issued	Action	Short Notes
Sho	Ving 1-10 of 49 Date 04/21/2020 04/15/2020 04/14/2020 04/14/2020	Download results Record Number BDP20-0036 BDP20-0035 BDP20-0034 BDP20-0032	Add to collection       Record Type       Residential Furnace and A/C       Residential Water Heater       Residential Water Heater       Residential Water Heater       Residential A/C	Address 7896 IDLEWILD ST, - CO 00000000 7896 CYD DR, - CO 00000000 15344 URAVAN ST, - CO 00000000 7896 IVYWOOD ST, - CO 00000000	Status Permit Issued Permit Issued Permit Issued Permit Issued	Action Edit	Short Notes

Step 1: To complete and submit the custom field data, click the Edit link on the record.

Step 2: You will be forwarded to the Review page of the application page flow which will contain Edit buttons in the Application Details section. Scroll down to the Application Details section to access the Edit buttons.

Home	Search	New Schedu	le Submit	tal Instructions	
		Announcements Logge	d in as:David Alvarado	Collections (1) 🗸 Acc	ount Management Logout
				Search	Q.
Resi	dential Water Heater	ři –			
1	2 Enter Application Details	<sup>3</sup> Enter Applicant/Conta	4 Review	5 Pay Fees	6 Record Issuance
Ste	o 4:Review				
Su	Ibmit Updated Infor	mation			
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**Application Details** 

RESIDENTIAL WATER	HEATER	
Class of Work:	Replacement	
Building Use:	Single Family	
Heating Fuel:	Natural Gas	
Size in Gallons:	50	
		_
VIRTUAL INSPECTION	15	
l agree to the Virtual Inspection Legal Disclaimer above.:		
Smart Phone Operating System:		
4G Data:		
Name of Person On- site:	MISSING INFO	
Phone Number for Person On-site:		
Email for Person On- site:		

Step 3: Complete all the custom fields in the Virtual Inspections group in order to save any changes made.

## **Application Details**

RESIDENTIAL WATER Residential use only. Not lock box to enter the pro-	R HEATER t to be used for new home c operty, please leave instructi	onstruction, accessory buildings, or any commercial application. If the inspector will be using a ons when scheduling the inspection.
* Class of Work: (?)	Replacement	
* Building Use:	Single Family	
* Heating Fuel:	Natural Gas 🔹	
* Size in Gallons:	50	
* I agree to the Virtual Inspection Legal Disclaimer above.:	ocu affirm that you will show bector and may be reschedu	the inspector in an appendix in a subject to a compare the inspection requested. All virtual inspections are subject to led for an in person inspection at a later date.
* Smart Phone Operating System:	Select	
* 4G Data:		REQUIRED SECTION
* Name of Person On- site:		
* Phone Number for Person On-site:		
* Email for Person On-site:		

Step 4: Once you have completed the Virtual Inspections custom fields, click the Continue Application button. This is not the final step to submit the changes. There is one more button that must be clicked.

VIRTUAL INSPECTIO This form is for a virtual video conferencing serv the information below, y the discretion of the insp	NS inspection of the improvem ice available for your use for you affirm that you will show pector and may be reschedu	ents described and detailed above. By providing this information, you acknowledge that you have a this inspection. The inspection is subject to the limitations of the virtual platform. By completing the inspector all work pertaining to the inspection requested. All virtual inspections are subject to led for an in person inspection at a later date.
* I agree to the Virtual Inspection Legal Disclaimer above.:	Ø	
* Smart Phone Operating System:	Android 🔹	
* 4G Data:		
* Name of Person On- site:	Stephen Strange	
* Phone Number for Person On-site:	720-555-5555	
* Email for Person On-site:	DrStrange@karmataj.org	
Continue Applic	ation »	

Step 5: Click the Submit Updated Information button located at the top of the Review page in order to submit the changes made to custom fields.

lome	Search	New Schedule	e Submitt	al Instructions	
		Announcements Logged	l in as David Alvarado	Collections (1)  Acc	ount Management Logout
				Search	Q •
Resi	dential Water Heater				
1	2 Enter Application Details	<sup>3</sup> Enter Applicant/Conta	4 Review	5 Pay Fees	6 Record Issuance
Ste	p 4:Review				
s	ubmit Updated Inform	nation			

Step 6: Once the changes have been submitted, you will be forwarded to Building Module's Search page and be presented with a confirmation message stating that the updated information was successfully submitted for the record. You are now be able to click the Record Number to access the Record Details page.

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Hom	e	Search	New	Schedule	Submitta	I Instructions			
			Announ	cements Logged i	n as:David Alvarado	Collections (1)	Account Manage	ement Logout	
						Searc	:h	Q •	
	(	<b>Upd</b>	ated informa	tion for the reco	ord (BDP20-0034	l) has been su	ccessfully submi	tted.	
	Re If yo miss	cords ou see an <u>Ec</u> sing on the missing req	<u>dit</u> option ava record. Pleas juired data. C	ilable under the se click the <u>Edit</u> Once you have fi	Actions column link and progress nished entering t	on your recor s to edit the A he missing da	d, there is requir pplication Data t ta, make sure to	ed data o complete click the	
	You reco	will not be ord until the	d Information able to sched e missing data	ubutton to save dule an inspection a is completed.	the changes. on, print a copy o	of your permit	t, or add docume	ents to the	
	Show	ving 1-10 of 49	Download results	Add to collection					
		Date	Number	Record Type	Address	Status	Action	Short Notes	
		04/21/2020	BDP20-0036	Residential Furnace and A/C	7896 IDLEWILD ST, - CO 000000000	Permit Issued			
		04/15/2020	BDP20-0035	Residential Water Heater	7896 CYD DR, - CO 000000000	Permit Issued			
		04/14/2020	BDP20-0034	Residential Water Heater	15344 URAVAN ST, - CO 000000000	Permit Issued			
		04/14/2020	BDP20-0032	Residential A/C	7896 IVYWOOD ST, - CO 000000000	Permit Issued	Edit		
		04/13/2020	20TMP- 000044	Residential Furnace	7896 HOLLYWOOD ST, - CO 000000000		Resume Application		

Step 7: From the Record Details page, you will now be able to perform all functions necessary such as schedule an inspection, add an attachment, print a copy of the permit, etc.

	Per	mi	t Ce	nt
me Search	New Sche	dule Submitta	al Instructions	
	Announcements Log	iged in as:David Alvarado	Collections (1)  Account	Management Logout
			Search	Q -
Record BDP20-00	34:			Add to collection
Residential Water	Heater			Like 0 V Tweet
Residentiat Water				
Record Status: Per	rmit Issued			
Record Status: Per	Payments -	Custom Component		
Record Status: Per	Payments -	Custom Component		
Record Status: Per Record Info • Record Details	Payments -	Custom Component		
Record Status: Per Record Info • Record Details Processing Status	Payments -	Custom Component	•	
Record Status: Per Record Info • Record Details Processing Status Related Records	Payments	Custom Component		
Record Status: Per Record Info • Record Details Processing Status Related Records Attachments	Payments V	Custom Component	•	
Record Status: Per Record Info Record Details Processing Status Related Records Attachments Inspections	Payments T	Custom Component		